



Clone Salesforce Permission Sets: Manual vs. the migSO Approach

Have you ever tried creating permission sets manually for each user across your org? If so, you're likely familiar with the complexity and time it takes.

However, admins often need to bulk clone permission sets in Salesforce to ensure specific users have the same access to essential apps, fields, objects, and other components. Let's first go through the issues with the manual approach of recreating permission sets.

Problems with the Manual Process to Recreate Salesforce Permission Sets

The manual process involves recreating each permission set across orgs. The process is somewhat repetitive and time-consuming, especially when you're dealing with permission sets in bulk.

1. Repetitive Configuration

When a Permission Set needs to be recreated in another org, admins may have to reproduce its configuration and permissions. As the number of Permission Sets increases, so does the amount of repetitive work.

2. Higher Chances of Inconsistencies

Permission Sets can contain multiple types of permissions. When configurations are recreated manually, overlooking a particular permission or setting can result in differences between the source and target orgs. These differences may not always be obvious right away.

3. Tedious Verification Process

Creating the Permission Set is only half the job done. Admins also need confidence that the replicated configuration actually matches what was intended. That means additional checking and validation is required to ensure maximum precision.

4. Complications at Scale

A process that works reasonably well for a single Permission Set may become cumbersome when considering dozens of Permission Sets or multiple Salesforce orgs. The more configurations you manage, the more valuable consistency and repeatability become.

Bulk Clone Permission Sets in Salesforce Made Easy with migSO

migSO takes a different approach to Salesforce permission set cloning. Instead of treating Permission Set replication as another configuration task, migSO lets Salesforce teams clone Permission Sets in bulk across orgs effortlessly. It saves admins time and reduces the risk of human error. Get ready to streamline permission set cloning and eliminate the problems associated with the manual approach using migSO- the #1 Salesforce Metadata Management app.

Browse our blog to learn the detailed steps for Salesforce Permission Sets Cloning using migSO.

Who Are We?

Tech9logy Creators is a Registered Salesforce Consulting and ISV Partner Company with over 12 years of experience. We have a certified team of developers with extensive knowledge of Salesforce AppExchange and provide you with the best-in-class personalized apps. Our dedicated Salesforce experts help you bring the best out of your CRM and ensure your business operates at its highest potential.

Contact us for details on migSO!